



PT. SUMBER ENERGI ANDALAN TBK
PAPARAN PUBLIK TAHUNAN 2019

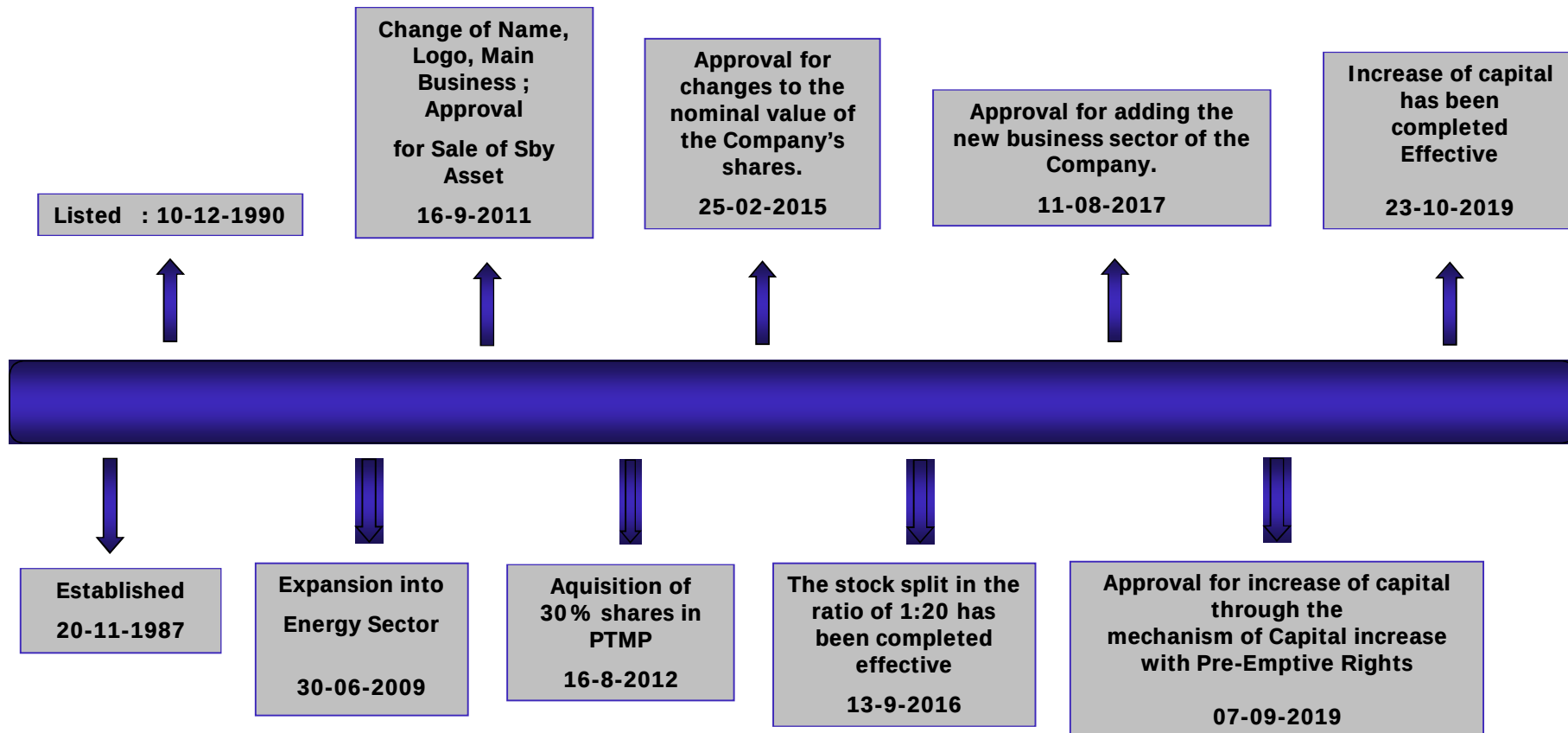
Company Overview



- ❖ **Nama Perusahaan / Name of the Company** **PT. SUMBER ENERGI ANDALAN Tbk**
- ❖ **Tanggal Pendirian / Date of Establishment** **20 -11- 1987**
- ❖ **Tanggal Pencatatan / Date of Listing** **10-12-1990**
- ❖ **Kode Saham / Stock code** **ITMA**
- ❖ **Berkedudukan di / Domiciled in** **Jakarta**
 - PT Sumber Energi Andalan Tbk,
 - Prince Centre #806,
 - Jl. Jend. Sudirman Kav. 3-4
 - Jakarta Selatan 10220 Indonesia
- ❖ **Kegiatan Perusahaan / The Company's scope of activities:** **adalah berusaha dalam bidang pertambangan dan ekspor impor, jasa konsultasi di bidang pertambangan dan energi, sebagai Kontraktor di EPC (Engineering Procurement Contruction) dan O&M (Operation and Maintenance) dalam sektor Listrik /**

to engage in the mining sector and export – import also consulting services in the mining and energy field, as Contractor in EPC (Engineering Procurement Contruction) and O & M (Operation and Maintenance) in Electrical sector

Key Milestones



Shareholding



Pemegang Saham/ Shareholder	Jumlah Saham/ Number of Shares	Persentase Kepemilikan/ Ownership Percentage (%)	Total Modal Ditempatkan dan Disetor/ Total Issued and Paid Shares (IDR)
Astrindo Nusantara Infrastruktur Tbk	418.560.000	48,07%	20.928.000.000
Trust Energy Resources Pte Ltd	298.598.000	34,29%	14.929.900.000
Masyarakat/Public	153.543.000	17,63%	7.677.150.000
Total	870.701.000	100,00%	43.535.050.000

Share Price Movement



Tahun Year	Harga (Rp) / Price (Rp)			Volume Transaksi/ Transaction Volume	Kapitalisasi Pasar/ Market Capitalization	Jumlah saham/ Number of Listed Shares
	Terendah Lowest	Tertinggi Highest	Penutupan Closing			
Q1 - 2018	595	975	700	8.936.500	Rp476.000.000.000	680.000.000
Q2 - 2018	530	780	650	3.725.700	Rp442.000.000.000	680.000.000
Q3 - 2018	600	795	720	2.608.300	Rp489.600.000.000	680.000.000
Q4 - 2018	625	740	635	115.000	Rp431.800.000.000	680.000.000
Q1 - 2019	550	1.250	825	5.230.800	Rp561.000.000.000	680.000.000
Q2 - 2019	710	850	770	285.800	Rp523.600.000.000	680.000.000
Q3 - 2019	740	1.050	820	57.930.500	Rp557.600.000.000	680.000.000
Q4 - 2019	640	850	650	3.305.900	Rp565.955.650.000	870.701.000

* Q4 as per 31 October 2019

Management of the Company



Manajemen (Dari RUPST 20 September 2018) / The Current Management (since 20 September 2018 AGMS)

Dewan Direksi / The Board of Directors

- President Director : Rocky Oktanso Sugih
- Independent Director : Yusuf Ardhi Boediono
- Director : Abhishek Singh Yadav

Dewan Komisaris / The Board of Commissioners

- President Commissioner : Hendra Santoso
- Independent Commissioner : Sargato
- Commissioner : Sanjay Dube

Financial Overview

Dalam Dollar Amerika Serikat / In US Dollar Currency



Laporan Laba Rugi dan Penghasilan Komprehensif Lain Untuk Periode 3 Bulan yang Berakhir Pada
30 Juni 2019 dan 2018
*Statements of Profit and Loss and Other Comprehensive Income for the 3 Months Period Ended
30 June 2019 and 2018*

	30-Jun-19 US\$	30-June-18 US\$
PENDAPATAN USAHA / REVENUE FROM OPERATIONS	6,000	6,163
BEBAN PENDAPATAN / COST OF REVENUES	-	-
LABA KOTOR / GROSS PROFIT	6,000	6,163
LABA PERIODE BERJALAN / PROFIT FOR THE PERIOD	3,923,963	4,974,771
PENDAPATAN KOMPREHENSIF LAIN / OTHER COMPREHENSIVE INCOME	-	-
LABA (RUGI) BERSIH / NET PROFIT (LOSS)	3,923,963	4,974,771

Financial Overview

Dalam Dollar Amerika Serikat / In US Dollar Currency



Laporan Posisi Keuangan pada Tanggal / *Statements of Financial Position As Of*

	30-Jun-19 US\$	31-Mar-19 US\$	31-Mar-18 US\$
ASET / ASSETS			
ASET LANCAR / CURRENT ASSETS	334,281	347,298	540,351
INVESTASI PTMP / INVESTMENT IN PTMP	129.315.441	125,376,113	114,264,991
ASET TIDAK LANCAR / NON CURRENT ASSETS	634	708	9,438
JUMLAH ASET / TOTAL ASSETS	129,650,356	125,724,119	114,814,780
LIABILITAS / LIABILITIES			
LIABILITAS JK.PENDEK / CURRENT LIABILITY	35,821	35,542	28,248
EKUITAS / EQUITY	129,614,535	125,688,577	114,786,532
JUMLAH LIABILITAS & EKUITAS / TOTAL LIABILITIES & EQUITY	129,650,356	125,724,119	114,814,780

Kinerja Keuangan / Financial Summary



- **Untuk periode tiga bulan yang berakhir 30 Juni 2019, Perseroan telah memperoleh keuntungan sebelum pajak sebesar USD 3,939,328 dibandingkan dengan periode tiga bulan yang berakhir pada 30 Juni 2018 dengan keuntungan sebesar USD 4,974,771, yang mayoritas dikontribusikan oleh pengakuan bagian laba dari entitas asosiasi, PT Mitratama Perkasa.**
- *For the three months period ending 30th June 2019, the Company has a profit before tax of USD 3,939,328 compared to the three months period ending 30th June 2018 with profit of USD 4,974,771 majorly contributed by recognition of share in associates' profit, PT Mitratama Perkasa*
- **Total Aset per 30 Juni 2019, mengalami kenaikan dibandingkan dengan 31 Maret 2019 and 31 Maret 2018 ini karena adanya peningkatan nilai Investasi yang belum direalisasi atas PT Mitratama Perkasa.**
- *Total Assets as of June 30, 2019, increased as compared with March 31, 2019 and 31 March 2018 mainly due to the increasing unrealized share of Investment value on PT Mitratama Perkasa.*

Kinerja Bisnis/Business Summary



Perseroan akan terus melanjutkan kepemilikan 30 % saham atas PT. Mitratama Perkasa dan akan berkontribusi dalam keuntungan Perseroan.

Saat ini, Perseroan berencana untuk melakukan akuisisi pada perusahaan yang bergerak di bidang infrastruktur pertambangan dan/atau energi. Selain akuisisi perusahaan, Perseroan juga diharapkan dapat melakukan pembelian aset secara langsung dari perusahaan yang bergerak di bidang infrastruktur pertambangan dan/atau energi tersebut. Perseroan memperkirakan bahwa transaksi dapat terlaksana pada tahun 2020. Pendanaan atas rencana tersebut telah diperoleh dari Realisasi Penambahan Modal disetor melalui Penawaran Umum Terbatas Hak Memesan Efek Terlebih Dahulu (HMETD) sebesar 143 Miliar Rupiah.

The Company will continue to own 30% shares of PT. Mitratama Perkasa that will contribute to the profitability of the company.

Currently, The company plans to acquire companies engaged in mining and/or energy infrastructure. In addition to company acquisitions, the Company is also expected to be able to purchase assets directly from companies that engaged in the mining and/or energy infrastructure. The Company estimate that the transaction can be carried out in 2020. The Funding has been obtained from the realization of additional paid-in capital through a Limited Public Offering of Pre-emptive Rights (HMETD) of 143 billion Rupiah.